



Donor Documentation Form

Yes, I have included the Exeter Historical Society as a beneficiary in my:

<input type="checkbox"/> Will/Living Trust	<input type="checkbox"/> Bank, Brokerage or Client Financial Account (POD)
<input type="checkbox"/> IRA/Retirement Account	<input type="checkbox"/> Life Insurance
<input type="checkbox"/> Charitable Remainder Trust	<input type="checkbox"/> Other (please specify): _____

My future gift for the Exeter Historical Society is:

A percentage of my estate and is worth approximately \$ _____.

In the specific amount of \$ _____.

Private; I wish to keep the value of my future gift private at this time.

My future gift's designation:

Is designated for the Society's greatest need.

Please contact me to discuss the purpose of my gift.
 preferred contact: email _____ phone _____

Is endowed current use choice of the Society

I have not yet included the Exeter Historical Society in my estate plan.
 Please send me more information.

Name(s)

Address

Phone

Email

The Exeter Historical Society would be honored to recognize your generosity and acknowledge you as a bequest donor as a member of the John Wheelwright Society. Please let us know how you would like to be listed.

Name(s)

Signature

Date

I/We prefer to remain anonymous.

Please send this form to the Exeter Historical Society, PO Box 924, Exeter, NH 03833

Thank you!